

Formation of an LLC: Key Planning Decision



Wednesday, October 21, 2020

via Zoom

10:00 am to 11:00 am

Please join us via Zoom for a one-hour teleconference designed to help you learn how the advisory team can collaboratively and effectively plan for your business clients. As part of a monthly teleconference series offered through **WealthCounsel**, this teleconference will cover several of the most important planning considerations in LLC formation. One of the most important advantages of an LLC is its flexibility. As a result of this flexibility, when forming an LLC, it is critical to carefully consider how it will be organized and operated. We will cover:

- In which state should the LLC be formed?
- Tax considerations
- Business succession planning

- Earn 1 hour of **CLE** credit (California Board of Legal Specialization - Estate Planning)
- Earn 1 hour of **CPE** credit



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